HAND DELIVERED



09 FS-1

Rhode Island Ethics Commission

2009 YEARLY FINANCIAL STATEMENT

JL 22

THE 22 MILLS

ALL QUESTIONS REFER TO THE CALENDAR YEAR JANUARY 1, 2009 THROUGH DECEMBER 31, 2009 UNLESS OTHERWISE SPECIFIED.

PLEASE ANSWER <u>ALL QUESTIONS</u> AND WHERE YOUR ANSWER IS "NONE" OR "NOT APPLICABLE" SO STATE. ANSWERS SHOULD BE PRINTED OR TYPED, and additional sheets may be used if more space is needed. For clarification of any question, read instruction sheet.

Note	Statement is a viola Financial Stateme	tion of the law and may	subject you to su eve you did not	bstantial penalties, hold a public po	including fines. If yo sition in 2009 or 2	ment, a failure to file the u received a 2009 Yearly 010 that requires such
1.	ROE	BITAILLE (LAST)	7	OHO	F	
	NAME OF OFFICIAL	(LAST)		(FIRST)	(INITIAL)
2.	<i>a</i> a	ANNETTE	DR.	PORTSM	OUTH RI	0287/
	HOME ADDRESS	(STREET)		(CITY/TOWN)		(ZIP CODE)
	MAILING ADDRESS (If differ	ent from home address)				
3.	List Public Position(s) you hold and gove	rnmental unit			
	·				0.0	
	SR ADVIS	OR COMMUN	104TIONS	- OFFICE &) F GOVERNO (MUNICIPALITY,	STATE OR REGIONAL)
	,				,	,
	(PUBLIC POSITION)		to anna concaso or a con-		(MUNICIPALITY,	STATE OR REGIONAL)
	l was elected on (dat	I was appoin	ted on,	I was	hired on 3-!	-08
	If you no longer hold	d a public position, sta	ate date of term	ination or <u>resig</u> na	ation 2-1-10)
4.	List elected office(s)) for which you were/a	are a candidate	in either calendar	r year 2009 or 2010	(Read instruction #4)
	GOVERN	OR			· · · · · · · · · · · · · · · · · · ·	
5.	List the following:	NAME OF SPOUSE				

LYNDA ADAMS-ROBITAILLE

0.	income during calendar year 2009. If self-employed, list any occupation from which \$1,000 or more gross income was received. If employed by a state or municipal agency, or if self-employed and services were rendered to a state or municipal agency for an amount of income in excess of \$250, list the date and nature of services rendered. If the public position or employment listed in #3, above, provides you with an amount of gross income in excess of \$250 it must be listed here. (Do Not List Amounts.)				
	NAME OF FAMILY MEMBER EMPLOYED	NAME AND ADDRESS OF EMPLOYER OR OCCUPATION	DATES AND NATURE OF SERVICES RENDERED		
	LYNDA ADAMS - ROBITAILLE	PERSPECTIVE COMMUNICATIONS 747 A QUIDNECK AVE MIDDLETOWN, RT 02842	CLOSED BUSINESS ON 4-1-09		
	JOHN ROBITAICE	STATE OF RI Office of the Governor	JAN1 - DEC 31 ST COMMUNICATIONS		
7.	List the address or legal description of any real estate, other than your principal residence, in which you, your spouse, or dependent child had a financial interest.				
	NAMES I	NATURE OF INTEREST	ADDRESS OR DESCRIPTION		
8.		dress of the trustee of any trust, from which yo ,000 or more gross income. List assets if kno			
	NAME OF TRUST:		<u></u>		
	NAME OF TRUSTEE AND ADDRESS:				
	NAME OF FAMILY MEMBER RECEIVING TRUST INCOME:				
	ASSETS:		A		
9.	List the name and address of any business organization or other entity, whether for profit or non-profit, in which you, your spouse, or dependent child held a position as a director, officer, partner, trustee, or a management position.				
	NAME OF FAMILY MEMBER	NAME AND ADDRESS OF BUSINESS	POSITION		
	JOHN ROBITAILLE	PERSPECTIVE COMMUNICATION	S CHAIRMAN		
	LYNDA ADAMS-ROBITAILLE	747 AON DNECK AVE MIDDLETOWN, RI 02842	PRESIDENT		

10. List the name and address of any interested person, or business entity, that made total gifts or total contributions in excess of \$100 in cash or property during calendar year 2009 to you, your spouse, or dependent child. Certain gifts from relatives and certain campaign contributions are excluded. (See instruction #10)

NAME OF PERSON RECEIVING GIFT OR CONTRIBUTION

NAME AND ADDRESS OF PERSON OR ENTITY MAKING GIFT OR CONTRIBUTION

N/A

11. List the name and address of any business in which you, your spouse, or dependent child individually or collectively holds a 10% or greater ownership interest, or a \$5,000 or greater ownership or investment interest.

NAME OF FAMILY MEMBER

JOHN ROBITALLES

NAME AND ADDRESS OF BUSINESS

PERSPECTIVE COMMUNICATIONS 747 AGUIDNECK AUE MIDDLETOWN, RI 02842

12. If any business listed in #11, above, did business in excess of a total of \$250 in calendar year 2009 with a state or municipal agency, **AND** you are a member or employee of the agency or exercise direct or legislative control over the agency, list the following:

NAME AND ADDRESS OF BUSINESS NAME OF AGENCY

DATE AND NATURE OF TRANSACTION

13. If any business listed in #11, above, was a business entity subject to direct regulation by a state or municipal agency, **AND** you are a member or employee of the agency or exercise direct or legislative control over the agency, list the following:

NAME AND ADDRESS OF BUSINESS

NAME OF REGULATING AGENCY

NA

14.	interest or a \$5,000 or greater ownership or investing date you file this statement AND if said business	ually or collectively acquired or divested a 10% ownership nent interest in a business after January 1, 2010 and before the was regulated by a state or municipal agency of which you exercise direct or legislative authority, list the following: DESCRIPTION OF INTEREST (NOT AMOUNT) AND DATE ACQUIRED AND/OR DIVESTED		
	NAME OF REGULATING AGENCY	·	HOW REGULATED	
15.	If you, your spouse, or dependent child individually a \$5,000 or greater ownership or investment interefile this statement, which did business in excess cemployee or a member, or over which you exercise	st in a business after Janua of \$250 with a state or mur	ary 1, 2010 and before the date you nicipal agency of which you are an	
	OF BUSINESS DATE ACQU	IPTION OF INTEREST JIRED AND/OR DIVESTED T INCLUDE AMOUNT)	NAME OF STATE OR MUNICIPAL AGENCY	
16.	If you, your spouse or dependent child were ind ness entity or other organization other than (i) a any time within the third degree of consanguinity. United States where such indebtedness is secure sively as your principal residence, or (iii) any in please list the following:	iny person related to you, y, or (ii) a financial institution ad solely by a mortgage of	your spouse or dependent child at on regulated by any state or by the record on real property used exclu-	
	NAME AND ADDRESS OF DEBTOR	NAMI	E AND ADDRESS OF LENDER	
	I certify under penalty of perjury, that this Financial Spresented as to the financial information and intereschildren. I acknowledge that I may request an advisthe Code of Ethics. I understand that a copy of the by contacting the Ethics Commission.	ts during the year 2009 of my ory opinion from the Ethics (yself, my spouse, and my dependent Commission as to my conduct under	
	State of Rhode Island A County of	SIC SIC	GNATURE	
	Subscribed and sworn to before me at (14) /O	this _	day of July 20 10	
	My Commission expires: 4-3-13	SIGNATUR SIGNATUR	RE OF NOTARY PUBLIC	

THIS STATEMENT WILL BE RETURNED IF IT IS NOT SIGNED AND NOTARIZED AND IF ANY QUESTION IS NOT ANSWERED.

GENERAL OFFICER ADDENDUM TO 2009 FINANCIAL DISCLOSURE STATEMENT

If you hold, or are a candidate for, a statewide general office (Governor, Lieutenant Governor, Secretary of State, Attorney General, General Treasurer), list all sources and amounts of income in excess of two-hundred dollars (\$200), you received during calendar year 2009. R.I. Gen. Laws § 36-14-17(b)(2).

		1.5	<u></u> 5
SOURCE AND DE	ESCRIPTION OF INCOME:	AMOUNT OF INCOME: (check one)	
Name of Source:	STATE OF RHODE ISCAND	□Not more than \$1,000	222
		\square \$1,001 to \$10,000	
Address:	STATEHOUSE	□\$10,001 to \$25,000	
		□\$25,001 to \$50,000	
	PROVIDENCE, RI 02903	□\$50,001 to 100,000	
	, and the second	✗ \$100,001 to \$200,000	
Description:	SR ADVISOR OF COMMUNICATIONS	□\$200,001 to \$500,000	
	Office of THE GOVERNOR	□\$500,001 to \$1,000,000	
		☐ More than \$1,000,000	
SOURCE AND DI	ESCRIPTION OF INCOME:	AMOUNT OF INCOME: (check one)	-
Name of Source:		□Not more than \$1,000	
		□\$1,001 to \$10,000	
Address:		□\$10,001 to \$25,000	
		□\$25,001 to \$50,000	
		□\$50,001 to 100,000	
		□\$100,001 to \$200,000	
Description:		\$200,001 to \$500,000	
		□\$500,001 to \$1,000,000	
		☐ More than \$1,000,000	
I certify under penalty of accurate listing of the so	of perjury that the information contained on this fources and amounts of income exceeding \$200 th	orm, and on any attachments, is a complete at Lreceived in calendar year 2009.	
State of Rhode Island County of Ploy, g	lence	Bigned Date	
Subscribed and sworn t	o before me atonon	the following date: July 2010	
My Commission Expire	es: <u>4-3-/3</u>	Signature of Notary Public	-